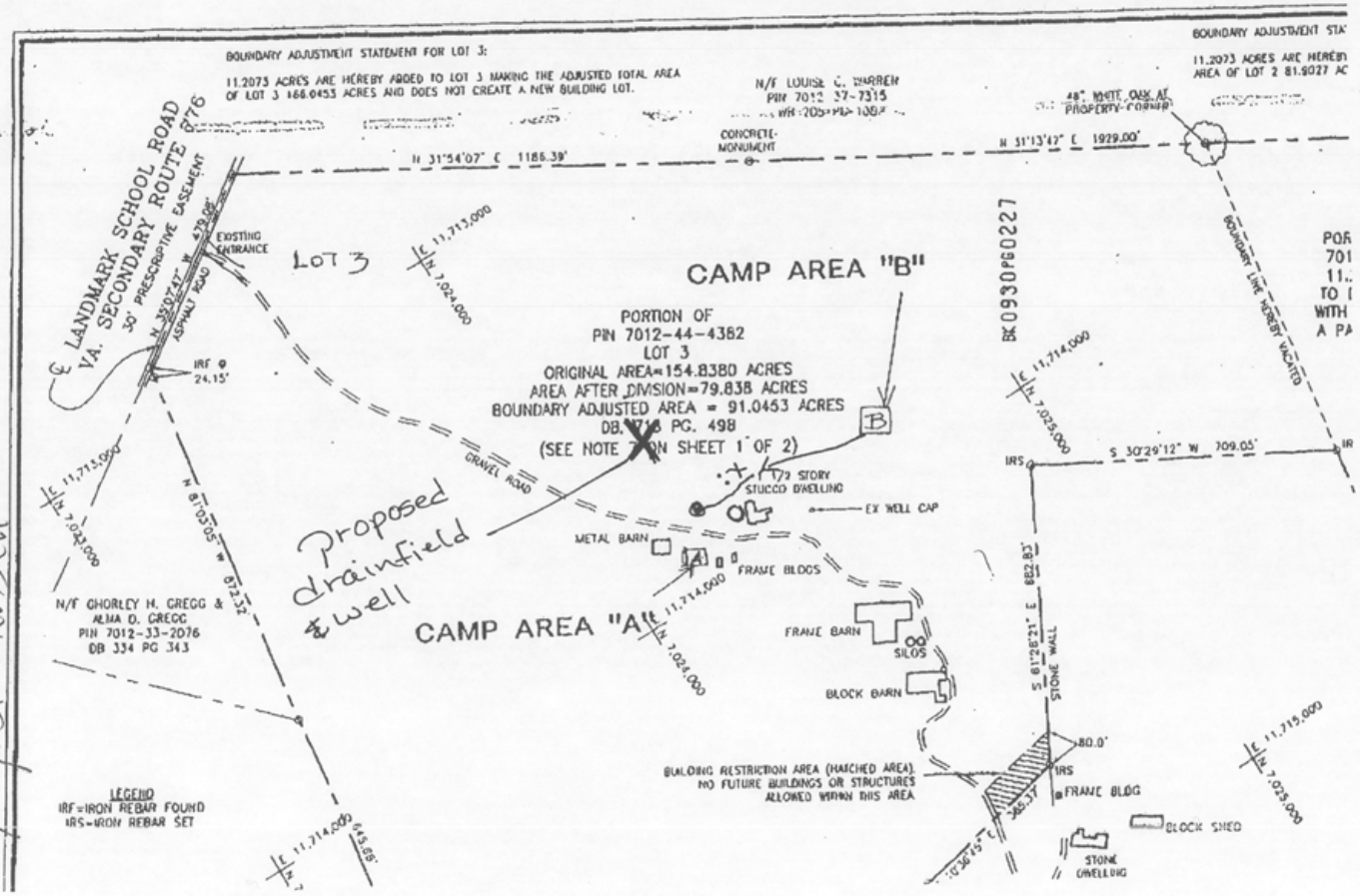
ATTACHMENT 2

BK0930PG0227

7/16/03 Revised